



Become a Donor Capitalist

FUN AND MEANINGFUL INVESTING WITH DONOR-ADVISED FUNDS



Your friend's social enterprise or a local impact investment club



A social impact entertainment project that could culminate in a producer's credit



A disruptive clean tech investment venture fund and so much more

Are your donations sitting in a donor-advised funds (DAF) account at a financial institution? Did you know that your DAF could invest in any of these for-profit ventures?

Your Path to Impact and Tax Benefits



Whether or not you have an impact organization or goal in mind, LOHAS can help you identify ventures and invest your donated funds however you want.



To learn more, visit us at www.LOHAS.org/impactinvesting/ or contact us at info@LOHAS.org





Escape the Fishbowl Dive into the Ocean of Impact Investing



Put the 'A' Back in Your Donor-Advised Fund and Exercise Your Advisory Rights as a Donor Capitalist with your LOHAS DAF

Besides cash, what types of assets can be donated?

Any asset with established or appraisable value may be donated, including real estate, cryptocurrency, stocks, bonds, privately held business interests, and collectible art.

How can I obtain additional capital gains tax benefits?

Assets that have accrued in value, and which would normally incur a capital gains tax when sold, may be donated prior to liquidation. Because donor-advised funds do not pay taxes, we receive the full value of the asset contributed, which maximizes your tax deduction and the amount that can be invested.

LOHAS is not a tax, financial, or legal advisor. Please consult with your personal or family advisor to determine how working with our organization might best support your financial plans. DAFs are supported by LOHAS (www.LOHAS.org/impact-investing/), a Public Benefit LLC.

